



## Why Choose John McHugh and WealthTrust Asset Management for Your Investment Needs.

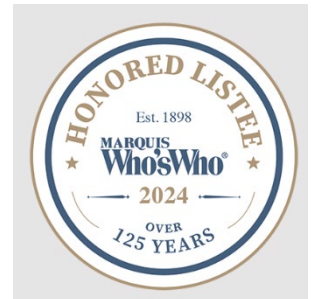
The only Institutional Asset Manager located on the Emerald Coast while servicing clientele throughout the country.

When selecting a partner to guide your financial future, you need someone with a proven track record of excellence, integrity, and innovation. That's why

individuals and advisory firms nationwide turn to John McHugh and WealthTrust Asset Management. John's recognition as a leader in the investment industry and his hands-on approach to client relationships make him and WealthTrust the clear choice.

### Distinguished Recognition in *Marquis Who's Who*

John McHugh's inclusion in the **2024 edition of *Marquis Who's Who* for Advisory Services** and the **2025 Edition as a Distinguished Leader in Institutional Asset Management (approximately 80 thousand are recognized from over 8 billion people worldwide)** is a testament to his extraordinary achievements in the financial industry. For over a century, *Marquis Who's Who* has chronicled the lives of individuals who have made significant contributions to their fields, and John stands proudly among these distinguished professionals. This recognition underscores his unwavering commitment to innovation, leadership, and delivering exceptional results for his clients.



### Proven Leadership and Expertise

As President and Chief Investments Officer of WealthTrust Asset Management, John has spent over 22 years developing and refining investment strategies that balance cutting-edge innovation with sound financial principles. His proprietary methodology—recognized by the **New York Stock Exchange** for its unique impact on the industry—blends artificial momentum with quantitative and fundamental research to deliver consistent, reliable results.

WealthTrust's **GIPS-verified** strategies and **4- and 5-star ratings on Morningstar** further demonstrate the firm's dedication to excellence, offering peace of mind to clients and advisory partners alike.

### Unwavering Accessibility and Client-Centric Focus

John McHugh is not just an exceptional strategist—he's also an exceptional communicator. Unlike many investment professionals, John ensures that he remains **personally**

**accessible** to all clients and advisory partners. Whether you have a question about your portfolio, need guidance on a decision, or simply want reassurance during uncertain times, John's open-door policy means you'll always have the support you need.

At WealthTrust, relationships are built on trust, transparency, and genuine care. This client-first approach is the cornerstone of the firm's success.

### **Fiduciary Excellence and National Reach**

WealthTrust Asset Management operates as a **Registered Investment Advisory Firm**, upholding the highest standard of fiduciary responsibility. Every decision is made with the client's best interests in mind, whether WealthTrust is managing investments directly or partnering with advisory firms across the country. This steadfast commitment ensures that every portfolio is handled with the utmost care and professionalism.

### **A Legacy of Leadership and Integrity**

John McHugh's leadership extends beyond his professional achievements. As an **Eagle Scout** and **Brotherhood Member of the Order of the Arrow**, John's life has been defined by a commitment to service, leadership, and ethical principles. These values permeate his approach to wealth management, creating a culture of trust and accountability that clients and advisory partners deeply respect.

### **A Balance of Professional and Personal Success**

While John takes immense pride in his professional accolades, including his recognition in *Marquis Who's Who*, what matters most to him is his family. This balance of professional success and personal fulfillment reflects his character, ensuring clients feel confident entrusting their financial futures to someone who truly understands what's most important in life.

### **Why WealthTrust Asset Management?**

- **Distinguished Leadership:** John McHugh's recognition in *Marquis Who's Who* highlights his extraordinary contributions to the financial industry.
- **Proven Results:** GIPS-verified strategies with 4- and 5-star Morningstar ratings.
- **Innovative Methodology:** NYSE-recognized strategies blending artificial momentum with quantitative and fundamental research.
- **Fiduciary Responsibility:** WealthTrust prioritizes your best interests at every step.
- **Unparalleled Accessibility:** John McHugh ensures clients and advisory partners have direct access to his expertise.

- **National Reach:** Serving clients and advisory firms across the U.S. with a commitment to personalized service.

Choosing John McHugh and WealthTrust Asset Management means aligning yourself with a firm—and a leader—recognized for excellence. With John’s expertise, accessibility, and the prestigious acknowledgment of *Marquis Who’s Who*, you can trust that your financial future is in the best hands.

**Experience the WealthTrust difference. Connect with John McHugh today.**

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